



Cape Elizabeth School Building Advisory Committee

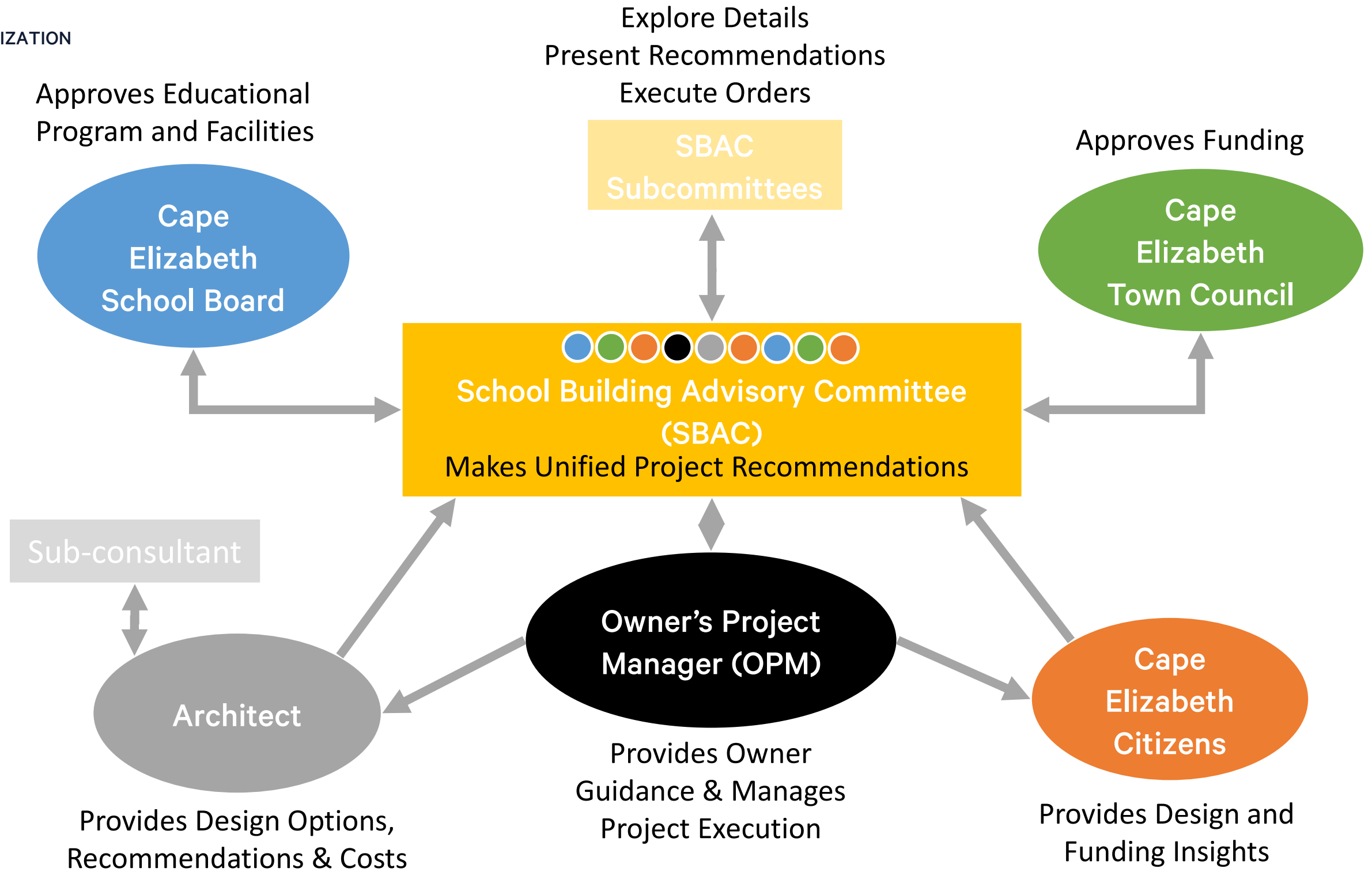
Monthly Update
September 2023



1. Project Overview
2. Financial Update
3. Schedule Update
4. Management Update
5. Attachments

OPM Project Milestone Schedule

PROJECT ORGANIZATION



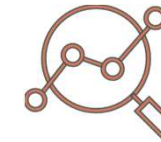
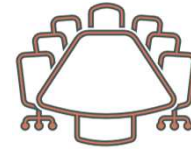
Monthly Summary

Schedule: The Owner's Project Manager (OPM) continues to update and expand the Project Master Schedule in preparation for the 2024, November 5th referendum date.

Budget: Consultant budgets are being established in accordance with the appropriated funds to support the School Building Advisory Committee's (SBAC) efforts to identify and price the appropriate level of school improvements for the Cape Elizabeth Schools facilities.

Progress: The SBAC hired an OPM to assist with managing the development and delivery of the School Facility Improvements plan. The OPM has been working with the SBAC on planning, project organization, evaluation of past activities, designer selection and community outreach. The OPM has also been assisting the school department with the development of a stand-alone educational programming document that will be used to guide the design team in their efforts. A comprehensive community survey was taken, and the results are scheduled to be presented at a public forum with community feedback on September 20th.

Issues: After a failed 2022 referendum, the SBAC is addressing the community divide by increasing public feedback opportunities, improving communicational outreach and timing, and reassessing the scope of improvements needed to meet the educational goals and budgetary constraints of the community. The communications subcommittee is seeking the services of qualified public relations firms to assist with community outreach and communications.



Project Activities

School Building Advisory Committee (SBAC)

- Establish and manage subcommittees
- Host public meetings
- Manage SBAC budget
- OPM procurement and review
- Coordinate public input and outreach
- Procurement of Communications consultant
- Review and recommendation of Architect
- Explore funding options.
- Evaluation of design options and costs
- Recommend a Building Plan for Town referendum
- Seek input from and communicate updates to Town Council and School Board

Owner's Project Manager (OPM)

- Project workflow and responsibilities
- Owner meetings, presentations and reports
- Educational programming assistance
- Architect solicitation, review and procurement
- Schedule development and management
- Community relations assistance
- Assist in budgeting and financial reporting
- Contract review and negotiations
- Quality Control
- Design reviews
- Cost review
- Assist with exploration of funding options

Architect / Designer

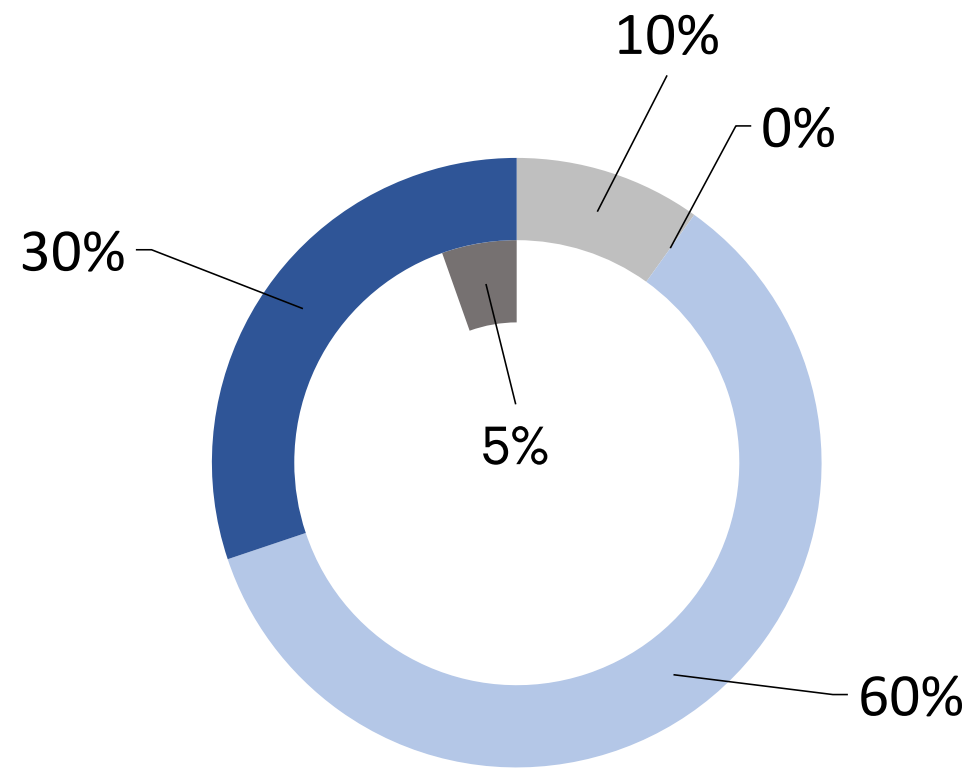
- Educational program review
- Existing facilities review
- Owner meetings, presentations and reports
- Community design and planning meetings
- Concept Development
- Cost Projections
- DOE Coordination
- LEED goal development

Project Outcomes

- Project is tracking on Schedule
- Project is tracking on Budget

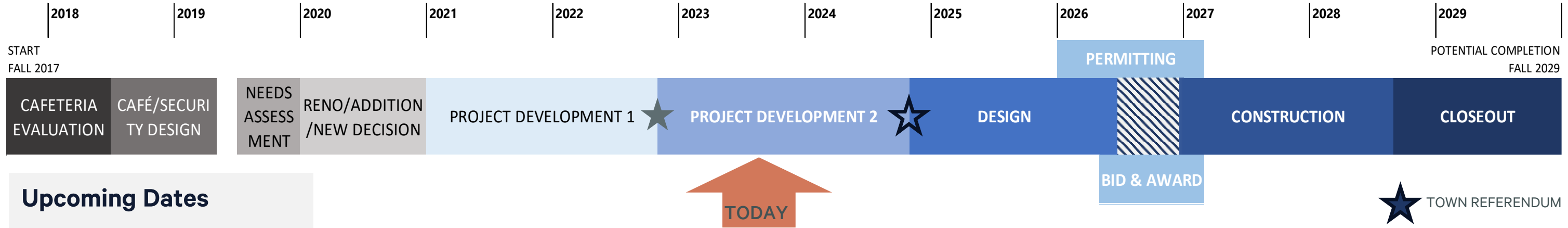
Project Funds

PLANNING PHASE BUDGET



- Remaining Contingency
- Allocated Contingency
- Unencumbered
- Budget Allocated
- Billed To date

SCHEDULE UPDATE



Upcoming Dates

- Next SBAC Meeting Sep 14th
- Communications Consultant Interview Sep 15th
- Designer Interviews Sep 19th-21st
- Public Forum Sep 14th

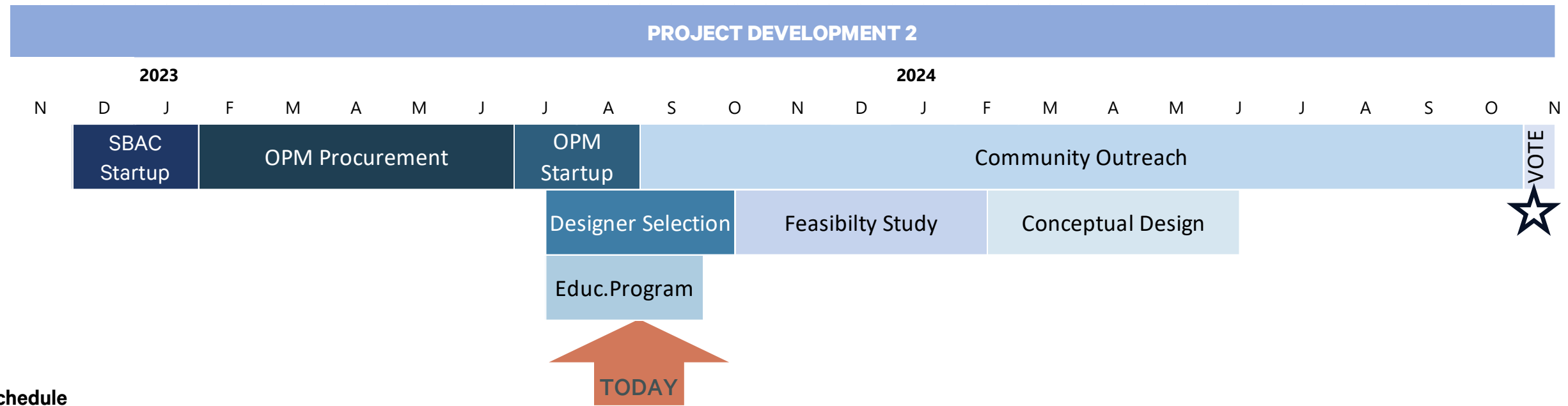
Schedule Issues

- Communications Support for SBAC

Completion Tracking

427 Days till Referendum

Schedules: See attachments for full OPM Schedule



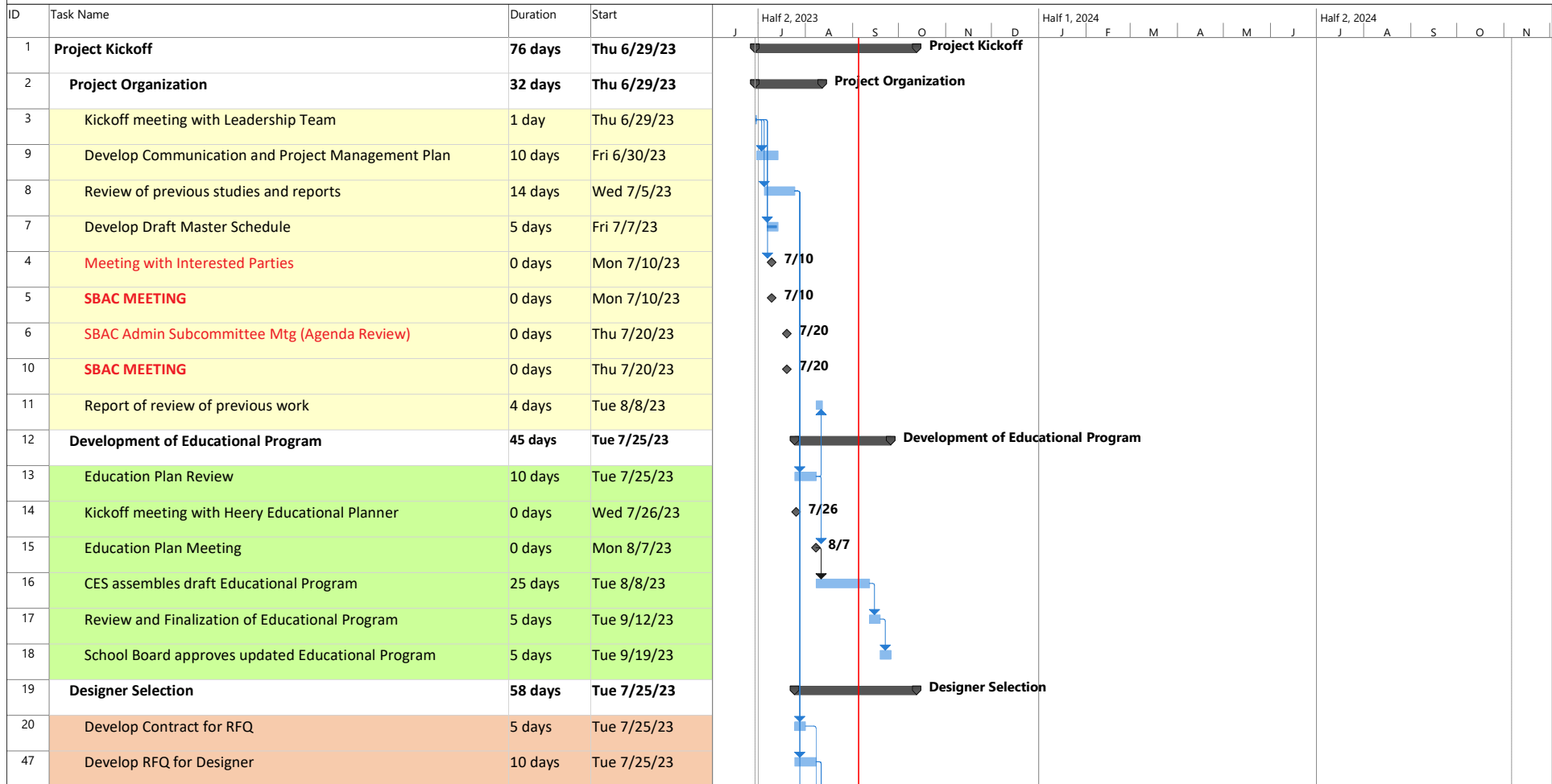
Overview

Last month: The OPM has been assisting the SBAC in planning and organizational strategies as well as gathering written and oral feedback on the past school improvements project. A meeting was held with past committee members and the previous design team to understand issues and clarify existing conditions information. A draft report of feedback on the past project has been presented and is currently being finalized by the OPM. Existing conditions drawings are being secured, and the OPM is working on the procurement of a new design team to lead the community forward. An RFQ was drafted and advertised, and a facility walk thru was held with interested firms. The OPM has been participating in meetings with the design, administration and communications subcommittees and assisting them with their efforts. A draft organizational chart and communications plan were presented for subcommittee feedback. The OPM is also assisting the school department with the development of a stand-alone educational programming document which will inform the design work going forward.

Next month: The OPM will continue to provide guidance and attend meetings with the SBAC and their subcommittees as well as update them on developments and necessary decisions related to the project. The OPM will guide the SBAC through the architect evaluation and interview process leading up to the final recommendation slated for the end of the month.



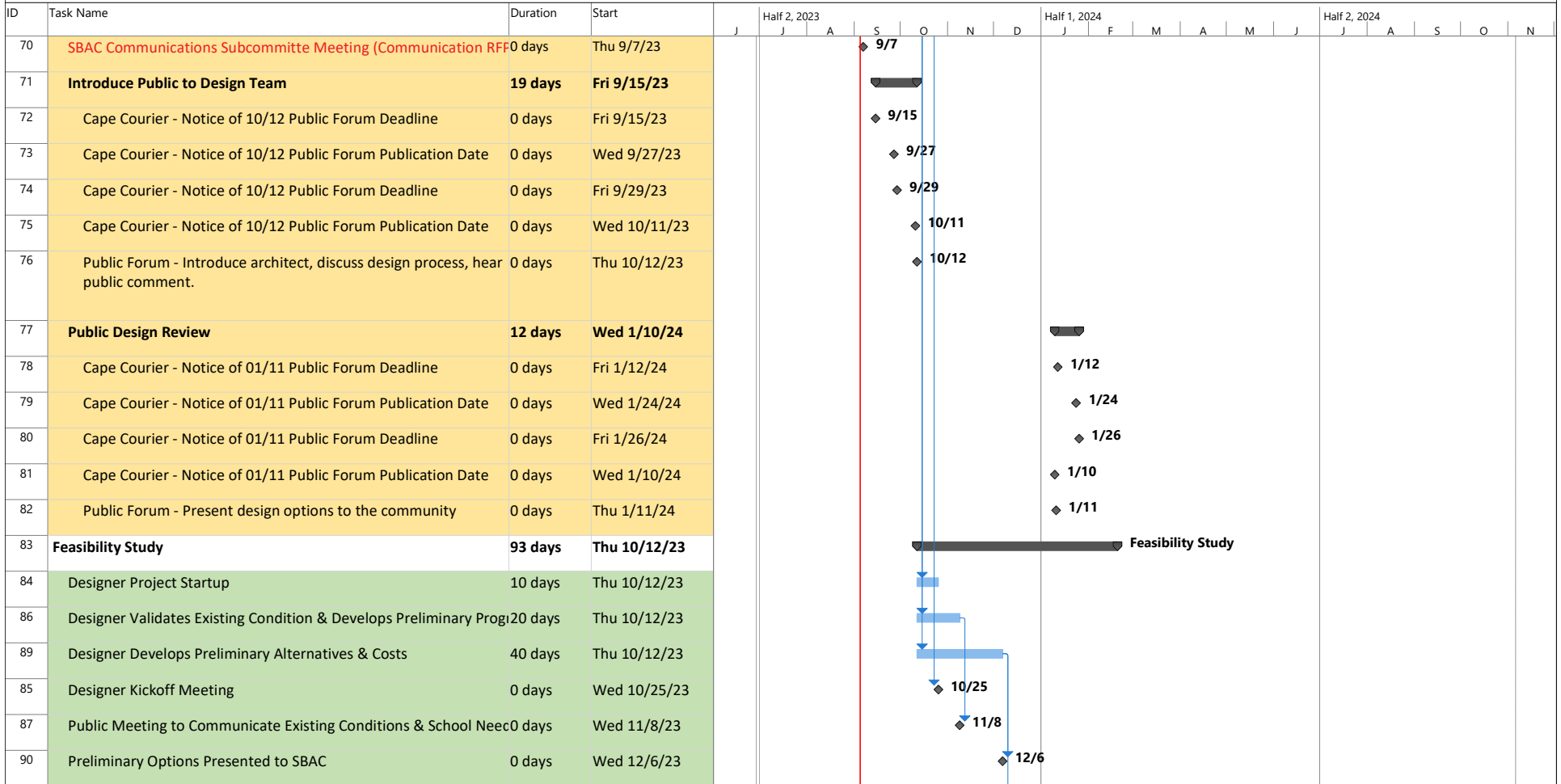
Cape Elizabeth Schools Project - Master Schedule - Tue 9/5/23



ce Master Schedule_23-09-05
Date: Tue 9/5/23

Task	Project Summary	Manual Task	Start-only	Deadline
Split	Inactive Task	Duration-only	Finish-only	Progress
Milestone	Inactive Milestone	Manual Summary Rollup	External Tasks	Manual Progress
Summary	Inactive Summary	Manual Summary	External Milestone	Deadline

Cape Elizabeth Schools Project - Master Schedule - Tue 9/5/23



ce Master Schedule_23-09-05
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